

oneAdvanced

SOLUTION OVERVIEW

Software for Finance & Procurement

From an operational workforce to
champions of transformation





Contents

The role of finance teams today	3
Who are OneAdvanced?	4
Financial management and accounting	6
Spend management and procurement	13
Platform powered technology	20
OneAdvanced AI	21
Customers who succeed with us	22
Why OneAdvanced?	23
Contact us	24



The role of finance teams today

Managing finance and procurement in today's fast-changing world requires more than just traditional tools. Finance teams are now the strategic drivers of organisations, tasked with navigating volatile markets, controlling soaring costs, and delivering actionable insights. However, outdated software can undermine these efforts, introducing inefficiencies and limiting visibility.

OneAdvanced's leading finance and procurement solutions are designed to address these challenges head-on. By unifying processes, enhancing reporting, and providing complete visibility over financial performance and spend, our software empowers teams to take control, improve decision-making, and drive efficiency.

With the right tools, finance and procurement teams can do more than manage costs; they can transform operations and shape the future of their organisations.

Discover how OneAdvanced can support your ambitions and elevate your finance function. Welcome to a smarter way to work.





Who are OneAdvanced?

Offering best-in-class finance and procurement solutions

Effective financial and procurement management is vital for business success. At OneAdvanced, we provide innovative, user-friendly solutions that simplify complex processes, giving organisations control over their finances and optimising procurement. Our tools enhance transparency, streamline workflows, and cut costs, helping businesses tackle inefficiencies head-on.

With a customer-first approach and proven expertise, we work with you to make sure our solutions fit your unique needs seamlessly. Whether improving financial insights, strengthening supplier relationships, or ensuring compliance, OneAdvanced is your trusted partner in achieving growth and efficiency every step of the way.

We have over 30 years of experience with helping finance and procurement teams take their efforts to the next level. Our solutions include accounting and financial management, invoice management, budgeting and forecasting, sourcing management, supplier and contract management, spend management, and more.





Our solutions are designed to address three key problem areas for finance and procurement teams:



Visibility

We know that a key necessity for finance teams is having clear visibility of data across the board. Our solutions are designed to maximise visibility for finance functions, whether that's being up to date on your contracts and suppliers, financial performance, or budget and spend.



Accuracy

Reliable information is critical for success, but its accuracy depends heavily on the quality of the input data. Our solutions are built to enhance the accuracy of the information you work with, empowering you to make smarter, more strategic decisions. We equip you with the tools to improve data quality, setting the stage for better performance and well-informed planning.



Control

For any organisation to be successful, they need to be in total control of their finances. The easy-to-use solutions we offer at OneAdvanced help to give finance and procurement teams a view of their whole operation. This ensures they are able to take proactive measures and don't have to leave anything to chance.



Financial management and accounting

Financials

World-class finance software, at the click of a button

Providing rich and robust financial management functionality in a simplified and intuitive solution. With Financials, organisations have instant access to the financial data that sits at the heart of their operations, helping drive strategy and decision-making.

Financials is built with the purpose of giving finance teams the ability to focus on strategy and performance by consolidating multiple platforms in one place, reducing manual tasks, and producing instant business insights in real time.

Menu

Search by #Mapid or Menu Name

- Systems Admin
- General Ledger
 - GL Maintenance
 - GL Processes
 - GL Enquiries
- Accounts Receivable
 - AR Maintenance
 - AR Processes
 - AR Enquiries
- Cash Receipting
- Accounts Payable
- Expense Ledger
- Purchasing Management
- Inventory Management
- Fixed Assets
- Project Tracking
- Timesheet Recording
- Job Billing
- Bank Reconciliation
- Data Upload Menu
- User Defined Menu
- User Out of Office Proxy Setup

Show

Balance Sheet/Profit and Loss

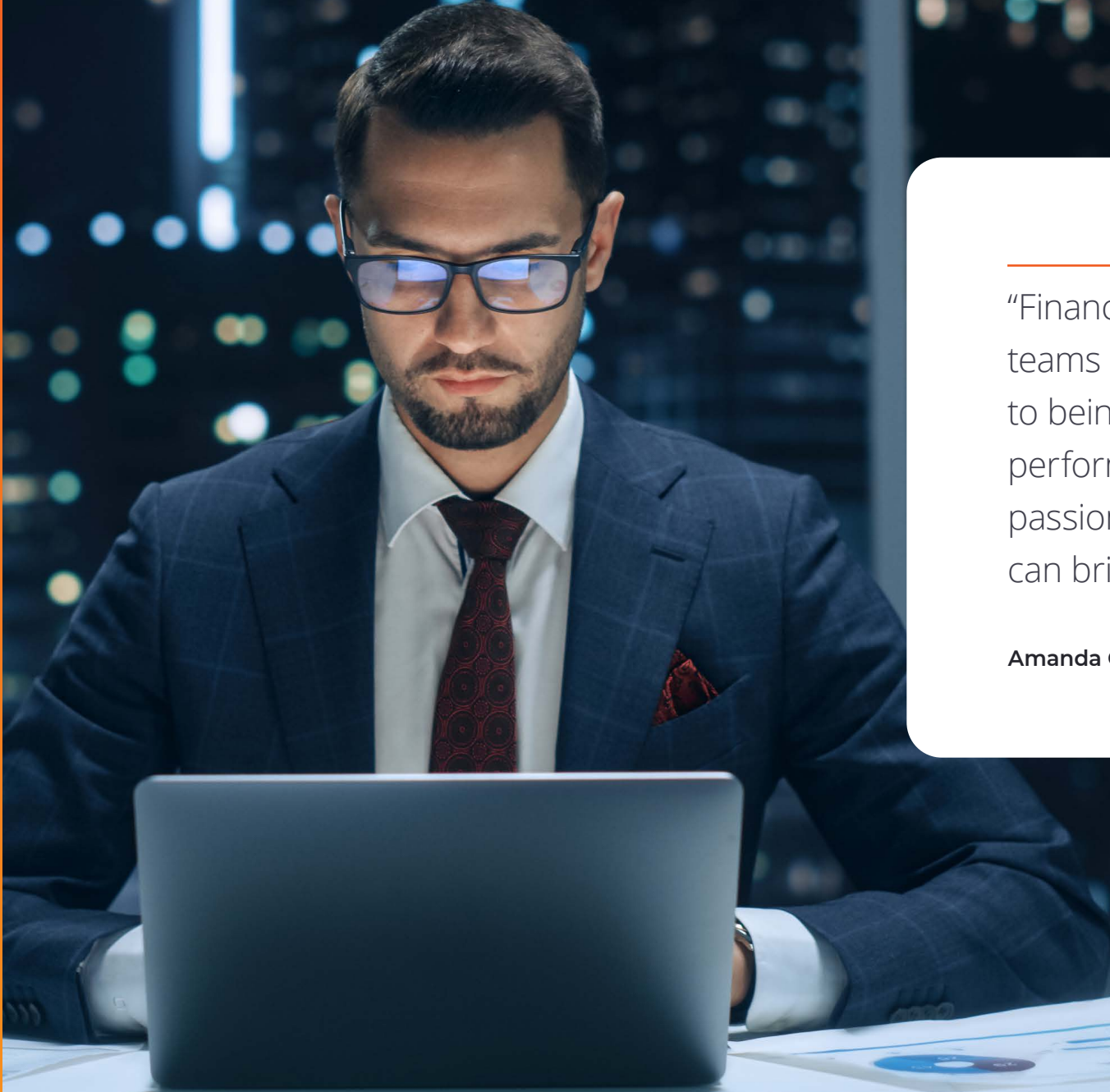
Advanced Financials Demo MEJ1

Search Results

1 Selected

<input type="checkbox"/> All	Cat	Description	FY Budget	YTD Budget	C
<input type="checkbox"/> 1		Balance Sheet			
<input checked="" type="checkbox"/> 2	05	Fixed Assets	-23,514,469.58	-32,871,571.12	
<input type="checkbox"/> 3	10	Intercompany	0.00	-6,496.00	
<input type="checkbox"/> 4	15	Cash & Bank	19,861,595.62	6,518,194.00	
<input type="checkbox"/> 5	20	Current Assets	-19,817,766.27	-6,409,310.04	
<input type="checkbox"/> 6	25	TOTAL Assets	-23,470,640.23	-32,769,183.16	
<input type="checkbox"/> 7	30	Current Liabilities	-2,017,784.00	-672,594.68	
<input type="checkbox"/> 8	40	Equity	0.00	0.00	
<input type="checkbox"/> 9		Balance Sheet Total	-25,488,424.23	-33,441,777.84	
<input type="checkbox"/> 10		Running Total -----	-25,488,424.23	-33,441,777.84	
<input type="checkbox"/> 11					
<input type="checkbox"/> 12		Income			
<input type="checkbox"/> 13		Income Total	-1,782,702.00	-594,234.08	
<input type="checkbox"/> 14		Running Total -----	-27,271,126.23	-34,036,011.92	
<input type="checkbox"/> 15					

Showing 1-15 of 26



“Financials is designed to help finance teams evolve from number crunchers to being more focused on strategy and performance. At OneAdvanced we’re passionate about the value finance teams can bring to businesses.”

Amanda Grant, Chief Product Officer, OneAdvanced



Complete financial management

Financials is a powerful cloud-based financial management tool that boosts business operations. With custom dashboards and real-time insights, it improves forecasting, reporting, and decision-making. Its user-friendly tools and automation make accounting easier and increase productivity, providing an efficient solution for your organisation.

Core modules

Included with every Financials system, these provide instant access to financial data to help drive business strategy and decision making.

Add on functionality

Enabling you to build a Financial Management System tailored to your organisation. Add-on functionality can be purchased and fully integrated with your Financials solution.

Additional and complementary solutions

The option to further enhance Financials by integrating with additional functionality and wider OneAdvanced solutions.



Menu

Sessions

Alerts

Saved

History

Product Hub

Settings

Balance Sheet/Profit and Loss

Advanced Financials Demo MEJI

Search Results

Balance Sheet/Profit and Loss

1 Selected

<input type="checkbox"/> All	Cat	Description	FY Budget	YTD Budget	Commitments	GRNI
<input type="checkbox"/> 1		Income				
<input type="checkbox"/> 2	01	Sales Income	-1,842,690.00	-614,230.08	0.00	0.00
<input type="checkbox"/> 3	03	Franchise Income	0.00	0.00	0.00	0.00
<input type="checkbox"/> 4	04	Other Income	59,988.00	19,996.00	0.00	0.00
<input type="checkbox"/> 5		Income Total	-1,782,702.00	-594,234.08	0.00	0.00
<input type="checkbox"/> 6		Running Total -----	-1,782,702.00	-594,234.08	0.00	0.00
<input type="checkbox"/> 7						
<input type="checkbox"/> 8		Employment Costs				
<input checked="" type="checkbox"/> 9	01	Salaries & Wages	238,527.00	79,509.00	0.00	0.00
<input type="checkbox"/> 10	02	Non Pay Costs	567,150.00	191,050.00	0.00	0.00
<input type="checkbox"/> 11		Employment Costs Total	805,677.00	270,559.00	0.00	0.00
<input type="checkbox"/> 12		Running Total -----	-977,025.00	-323,675.08	0.00	0.00
<input type="checkbox"/> 13						
<input type="checkbox"/> 14		Overheads				
<input type="checkbox"/> 15	01	Office Consumables	97,358.51	32,452.80	2,507.43	360.91

Showing 1-15 of 25



Financials

Core modules

Included with every Financials system, these provide instant access to financial data to help drive business strategy and decision making.

General ledger

The General Ledger is the heart of your financial management, providing real-time, accurate oversight of transactions from integrated sub-ledgers. With a flexible four-part account key and up to five analysis codes, you can customise financial reports to fit your needs. Upload data easily with our Excel add-in or integrations, saving time, effort and gaining clarity.

Accounts Receivable

Streamline your invoicing process, automate payment collections, and reduce manual tasks so you can focus on growing your business. With faster payment cycles and real-time financial insights, you'll boost productivity, improve cash flow, and gain the clarity you need to make smarter business decisions.

Asset Management

Take control of your organisation's assets with a solution that simplifies financial and physical asset management. Our fixed asset management module helps you maintain an accurate asset register, streamline component accounting, and add assets directly from supplier invoices. Manage the entire asset lifecycle, from registration to disposal, with ease. Optimise asset performance, improve financial visibility, and save time.

Purchase Order Processing

Our procurement module helps your organisation secure goods and services at the best value while cutting admin costs. Automating procurement boosts efficiency, reduces manual work, and ensures policy compliance. Manage purchasing through preferred suppliers and contracts to save costs and maintain consistency. A customised catalogue streamlines purchasing and optimises spending across your organisation.

Budgeting

Streamline your budgeting and forecasting to evaluate success, make informed decisions, and allocate resources efficiently. With features like simple budget uploads, dynamic or manual apportionment, and permission-based access, you can ensure accuracy and security. Simplify financial tasks, stay focused on strategy,

Accounts Payable

Designed to support best-in-class business practices, this module helps you save time, reduce errors, and improve efficiency. Providing complete invoice management and payment facilities, and with automated workflows, you get complete visibility over your payments and can focus on what matters most to your organisation.

Dashboards & Queries

Unify access and ease user experience across multiple modules empowering you to work smarter, not harder. Fully customisable, it allows you to tailor your workspace to fit your role, giving you quick, intuitive access to the tools and data that matter most.

Financials

Composable UI

Centralised workspace that unifies access and user experience across multiple modules and solutions. Personalisable, enabling users to work the way they want to and gain quick access to elements of the system which are important to their job role.

Customisable dashboards

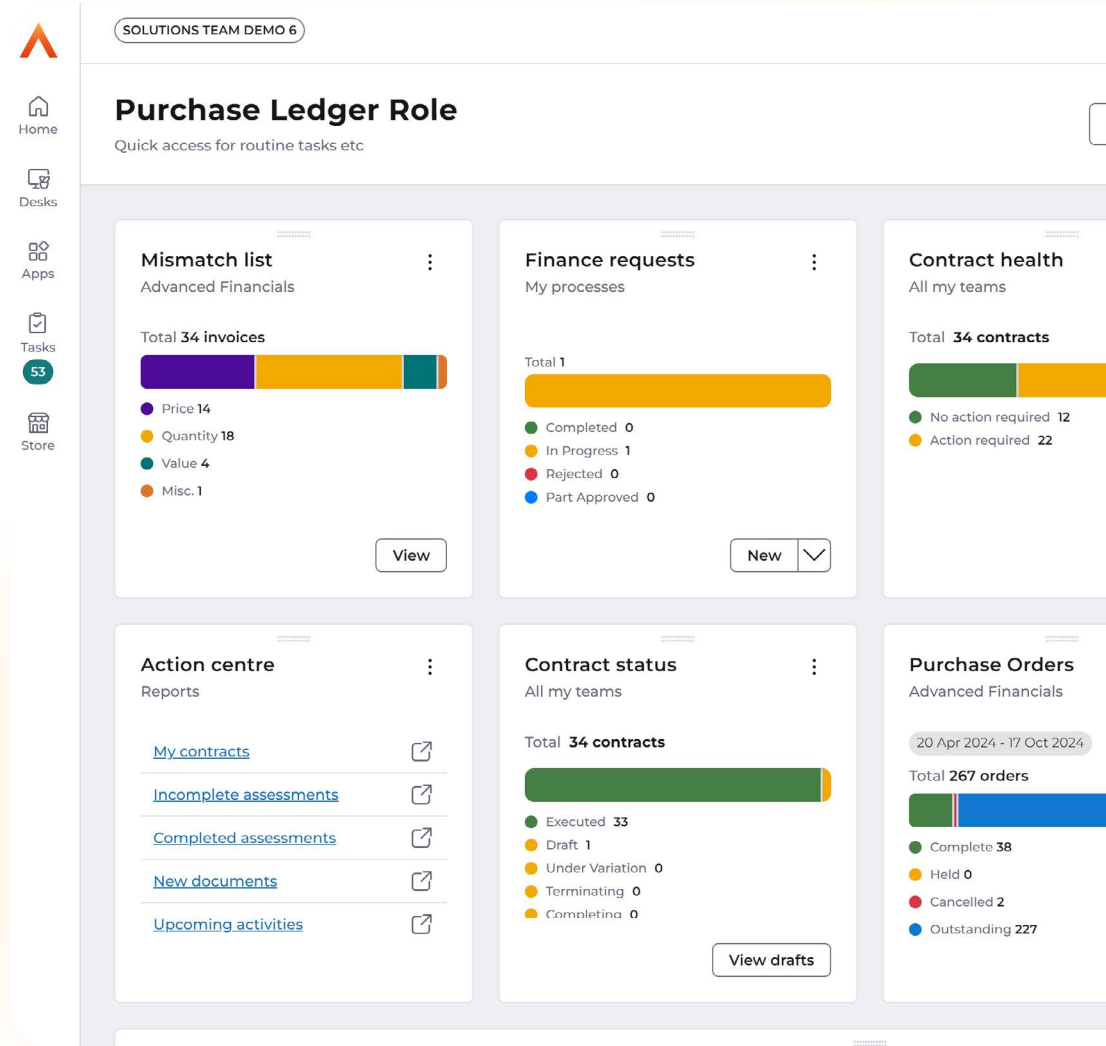
Tailor your workspace to suit your unique needs and preferences, creating a dashboard that truly works for you.

Add your own widgets

Gain full control over the tools and information you access by including custom widgets that enhance productivity and efficiency.

Job-specific dashboards

Build dashboards specifically designed for roles such as accounts payable, ensuring all relevant data is centralised and accessible at a glance.





Financials

Add on functionality

Financials core modules are included with every Financials system providing instant access to financial data to help drive business strategy and decision making.

Inventory Management

Streamline all store movements, including material issues, returns, stocktakes, and pick lists. By providing accurate forecasting and real-time insights into storage needs, you can reduce waste, optimise stock levels, and ensure your organisation is always prepared to meet demand.

Purchase Invoice Automation

Harness the power of smart capture technology to effortlessly process invoices, streamline approvals with automated workflows, and automate data submission into your financial systems. Save time, reduce errors, and gain control over your accounts payable process - helping your organisation stay efficient, compliant, and focused on success.

Financial Planning

Designed to empower your teams and departments, it streamlines the budgeting process and delivers accurate forecasting capabilities. With real-time insights and improved financial visibility, you can make smarter decisions, stay on top of your financial goals, and drive your organisation forward with confidence.

Customer Portal

Provide your customers with a self-service experience, enabling them to purchase items online with ease. This module not only enhances customer satisfaction but also streamlines your sales process, saving you time and resources. efficiency, boost revenue, and provide a convenient, user-friendly way for your customers to engage with your organisation.

Supplier Portal

With the Supplier Portal, your registered suppliers can easily resolve queries on their own and perform key management tasks, saving you time and reducing administrative workload. By enhancing collaboration and simplifying processes, this solution helps your business build stronger supplier relationships while staying focused on what matters most.

Project Costing and Billing

Revolutionise project management with the Project Costing and Billing module. Track project costs and billing against their budget, delivering financial control and success.



Financials

Additional and complementary solutions

Expenses

Expenses helps businesses to save time, reduce costs, minimise errors, and improve visibility for pain-free expense management.

Bring Your Own BI

Integrates your existing business information software with Financials to provide in-depth reports.

Financial Planning and Consolidations

A comprehensive solution that centralises data, supports multicurrency transactions, and offers advanced reporting tools for streamlined accounting across subsidiaries and diverse ERP systems. Designed to provide accurate, auditable and meaningful financial statements in the format requirement required by organisations, regulatory authorities and additional stakeholders. This latest addition helps organisations achieve precise, efficient and compliant financial management.

ProSolution

The ProSolution and Financials integration simplifies and automates data transfer between ProSolution MIS and Financials to make sure all student and fee records and accurately and efficiently synchronised.

Company Summary Advanced Financials Demo MFGA Session 02


Search Results

Company Summary List

1 Selected

<input type="checkbox"/> All	Group	Category	Valn Amt	Depn Prov	NBV	Reval Reserve	Reval Pand L
<input type="checkbox"/> 1	A	Tangible Assets					
<input type="checkbox"/> 2		01 Land & Building	13548059.95	4040399.40	9507660.55	71805.78	
<input type="checkbox"/> 3		02 Fixture & Fittings	1150889.79	364949.90	785939.89	115626.02	
<input checked="" type="checkbox"/> 4		03 Office Equipment	20819.87	13282.40	7537.47	29.85	
<input type="checkbox"/> 5		04 Vehicles	697380.00	571125.89	126254.11	3083.39	-18
<input type="checkbox"/> 6		05 Computer Hardware	89118.31	54398.55	34719.76	0.00	
<input type="checkbox"/> 7		06 Computer Software	400.00	253.26	146.74	0.00	
<input type="checkbox"/> 8		Group Total	15506667.92	5044409.40	10462258.52	190545.04	-18
<input type="checkbox"/> 9	B	Investments Asset					
<input type="checkbox"/> 10		01 Investments	89000.00	0.00	89000.00	0.00	
<input type="checkbox"/> 11		Group Total	89000.00	0.00	89000.00	0.00	
<input type="checkbox"/> 12		Company Total	15595667.92	5044409.40	10551258.52	190545.04	-18
<input type="checkbox"/> 13							
<input type="checkbox"/> 14							
<input type="checkbox"/> 15							

Showing 1-12 of 12

A woman with dark hair and glasses is looking at a laptop screen. She is wearing a light blue blazer over a white ribbed top. She is holding a smartphone in her left hand. The background is dark with warm, out-of-focus lights.

“Using Financials our processes have become much quicker and easier to complete from a finance perspective. We have been able to build the system around our own working practices which really helped us enhance financial control in the business.”

Pip Abercromby
Finance and Commercial Director,
West Midlands Growth Company



Spend Management and Procurement

Efficient procurement starts with the right tools and OneAdvanced leads the way with Source to Contract. Delivering compliance with the Procurement Act 2023, and transparency and control across supplier management and contract negotiations, helping your organisation optimise procurement strategies.

Complementing this is OneAdvanced's Purchasing tool, designed to simplify daily buying processes, boost operational efficiency, and reduce costs. Together, these intuitive solutions strengthen supplier relationships, enable smarter decision-making, and deliver lasting value.

Designed to adapt to your unique needs, Source to Contract and Purchasing provide a comprehensive approach to procurement excellence, making OneAdvanced your trusted partner in achieving operational success.

Source to Contract

Streamline sourcing, supplier and contract management

Purchasing

Make buying from approved suppliers easy





Source to Contract

Streamline sourcing, supplier and contract management

Transform procurement processes from a burden into a competitive advantage to drive efficiency and unlock long-term value. Source to Contract simplifies and standardises the procurement lifecycle, helping you not only save time, reduce costs, and increase efficiency, but also identify opportunities with rich and powerful insights. This end-to-end solution covers every stage, from supplier sourcing to contract management, ensuring transparency and control while developing stronger supplier relationships.

Sourcing Management

Sourcing Management provides organisations with an intuitive, collaborative platform designed to simplify the sourcing process and reduce complexity. It helps organisations efficiently identify the goods or services they need from the most strategically advantageous suppliers. Improve supplier engagement and make sourcing easier with this powerful, collaborative tool.

- Digitise complex procurement processes
- Easily capture quotes from suppliers
- Enable non-procurement team members to source goods and services

Supplier & Contract Management

Our Supplier & Contract Management solution organises and enhances your supplier and contract data with an intuitive, ready-to-use solution. It helps you unlock valuable insights from procurement activities, supports compliance and maximise contract value with ease.

- Centralised supplier data and contract records
- Easily locate key supplier and contract data
- Monitor supplier and contract performance

Contract number	Contract name	Category	Start date	End date	Value (ex Tax)	Supplier	Owner
876481032	NCL Water Contract	-	13/11/2024	28/02/2025	£ 50,000.00	Dean Property Services Ltd	Bry
ITC_2400008	Supply and Maintenance of Whiteboards	Office and IT hardware and supplies	01/10/2024	30/09/2027	£ 36,000.00	Daley Ltd	Mar
FAC_2400008	Catering at West Bridgford Campus	Food and beverage	21/06/2024	31/03/2025	£ 3,000.00	Sigma Foodservice Ltd	Roy



Procurement Act compliance

Source to Contract

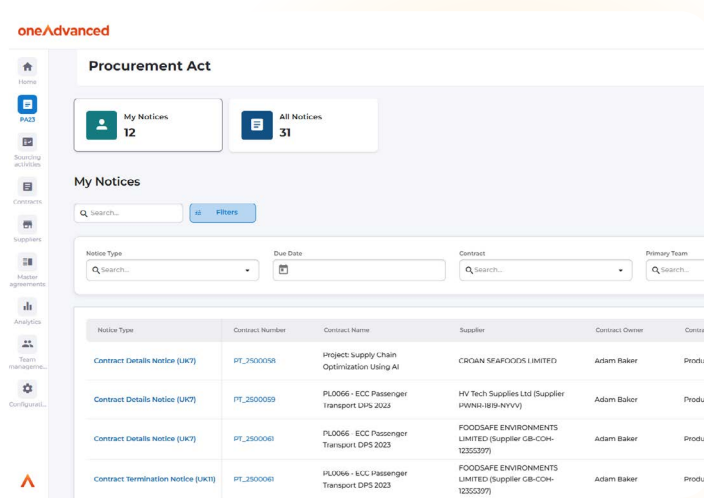
The Procurement Regulations 2024

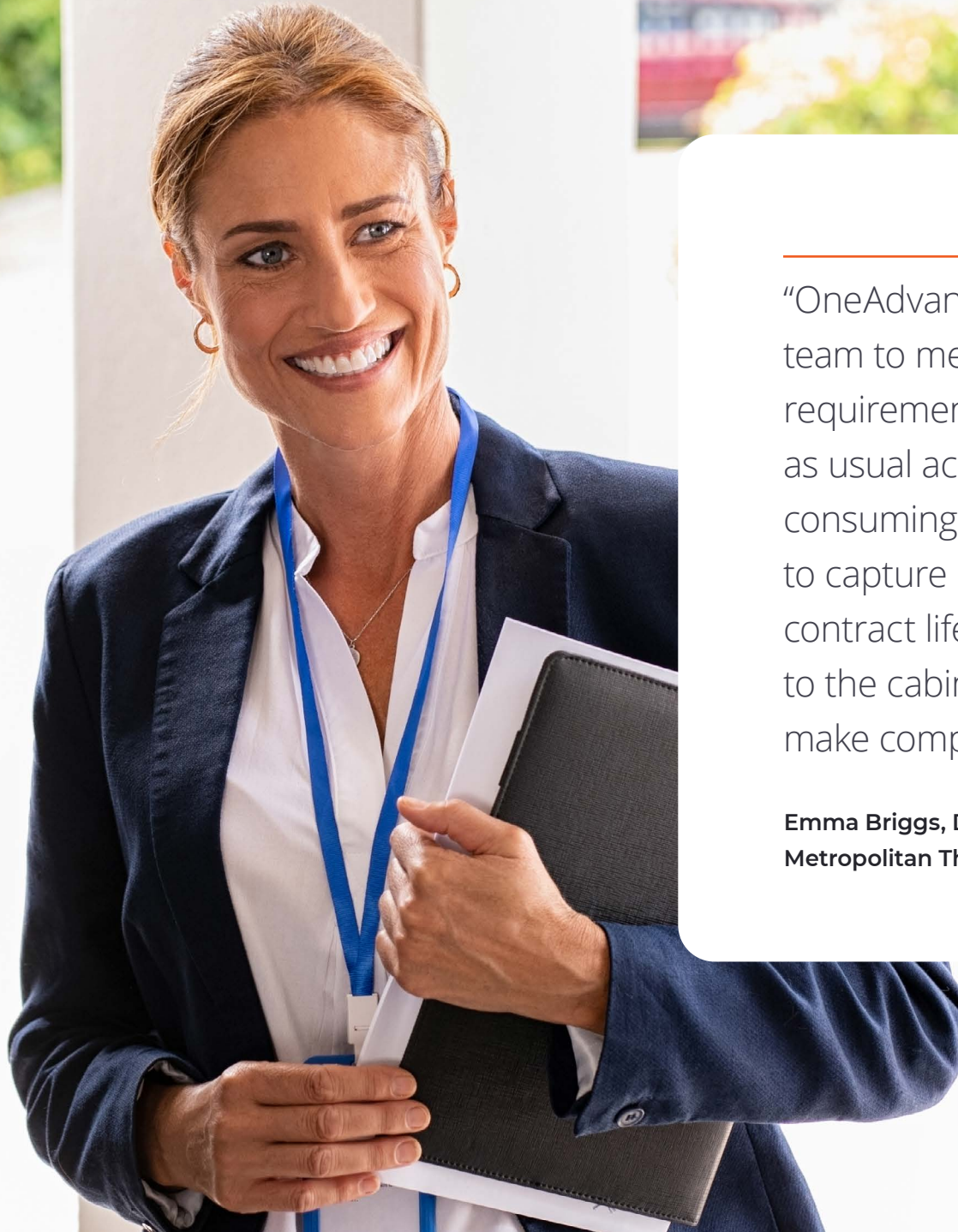
- The Procurement Regulations 2024 were implemented to change how the UK awards and manages public contracts. These aim to make the buying process faster, simpler, and more transparent, while better meeting the needs of the public, buyers, and suppliers.
- Government agencies, public sector entities, non-profit organisations, educational institutions, healthcare organisations, emergency services, law enforcement, and armed forces all need to comply.
- The impact of the regulations includes mandatory publication of notices, simplified registration and bidding, lowered barriers for SME participation, creation of a central digital platform for suppliers to access opportunities, strengthened accountability.

OneAdvanced Assured Guided Compliance

OneAdvanced Source to Contract (S2C) solution enhances visibility into the procurement processes and ensures compliance with new requirements. Customers can harness the solution to drive efficient, organisation wide compliance with contract notices.

- **Tender:** Utilise S2C alongside existing tendering platforms. Manage procurement pipeline and publish notices UK2-UK6 and UK12.
- **Supplier and Contract Management:** Manage and publish contract lifecycle notices including UK7-UK11 and UK17.
- **Dynamic Markets:** Setup dynamic markets for users to buy from, add, and remove suppliers and generate notices UK13-UK16.
- **Notice Rules Engine:** Correct prompts are provided to create assured compliance.
- **Notice Workflows:** Required notices are created automatically.
- **Compliance Reporting:** Identify notices that have not been sent within their due time frame and potential breaches.
- **Future-Proofed Compliance:** Crown Commercial Service partnership ensures OneAdvanced solutions are consistently aligned.





“OneAdvanced will make it simple for my team to meet the transparency notice requirements with the new regs. Business as usual activities in procurement are time consuming enough so having a system to capture important details across the contract lifecycle and automatically publish to the cabinet office central platforms will make complying, so much easier.”

**Emma Briggs, Director of Procurement and Sustainability
Metropolitan Thames Valley Housing**



Purchasing

A single, centralised portal for purchasing goods and services from approved suppliers

Purchasing helps organisations to retain control of their procurement function and supplier landscape, while also cutting their costs through efficient buying. Purchasing is simple to both implement and use, with one online portal to purchase from approved suppliers.

- Intuitive, online shopping-like experience
- Unlock procurement control, price tracking and contract compliance
- Speed up payments and cut down errors with 98% invoice match rates
- Manage and view product sustainability information

Purchasing has several modules designed to make workflow and processes easier. These include:

Price Approval

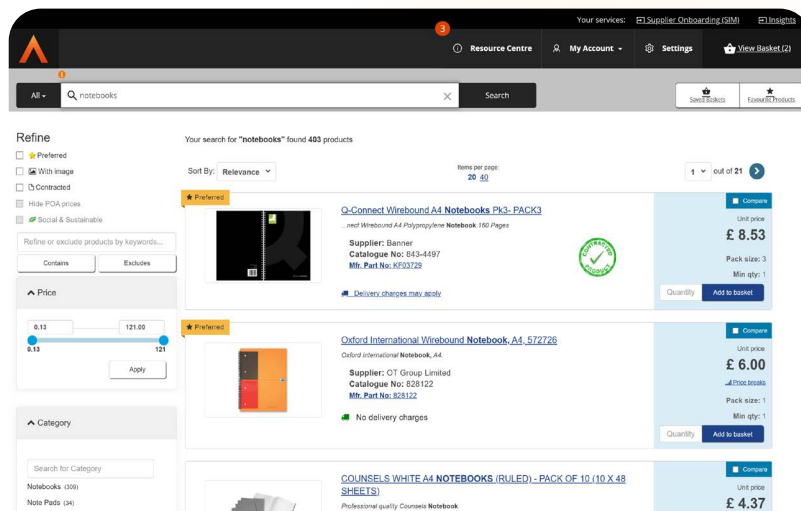
Allows for buyer administrators to have a clear view of price changes communicated by suppliers.

Contract Data Enablement

Intuitive guided buying tools, to help realise and maximise the monetary value of contracts with preferred suppliers. This ensures users are buying from these suppliers wherever possible.

Supplier Punchouts

Certain items often require additional customisation. By utilising supplier punchouts, customers can fine-tune their requirements with greater precision. For instance, a punchout to Supplier A allows customers to configure desktop and laptop PCs according to their personal specifications.





“Since we started using Purchasing, our team have been able to save over 3000 hours a year that were previously spent on admin work.”

Tim Brannon, Director of Procurement, University of Leeds

Platform powered technology for Finance and Procurement

At OneAdvanced, we power the world of work through our sector-focused software, bringing together mission critical **workflows** and a unified **user experience** that connect your organisation. All underpinned by our **Delivery Platform** - offering scalability, security and connectedness by providing shared services such as cyber security, data analytics and AI innovation.

Powering data, integrations, security, compliance and workflows, our platform enables our customers and our SaaS solutions to scale and interconnect across disparate workflows, data and cloud systems:

- **Delivery Platform** provides common API framework, interwoven with data (lake) & AI functionality, with consistent InfoSec, availability and Cloud services
- **Workflows** for persona driven tailored user engagement
- **OneAdvanced AI** - private and secure, UK-based LLM with agentic assistants
- **User Experience (UX)** enabling consistent and secure SSO and accessibility
- Managed to specific availability, legislation and service requirements of each customer.

Our Financial Management and Procurement solutions harnesses elements of our powerful platform technology to deliver excellence in user-experience and help you achieve your priorities with ease and insight.



User Experience

A common user experience and persona-based analytics, reporting and dashboards means ease of adoption across your organisation.



Workflow Applications

Connected, sector specific, workflows mean you'll have a smarter data driven user experience with user specific tools.



Delivery Platform

Secure and scalable services for real connectedness. Cloud services for cyber security, user governance, API and integration management, a data layer and ethical AI and Machine Learning.

OneAdvanced **Ai**



OneAdvanced AI is a private, secure AI service for role, department and sector specific work in UK organisations.

OneAdvanced is committed to delivering long-term value to our customers by investing in technology, processes, and data. As UK organisations embrace AI to drive productivity, they face increasing data security risks.

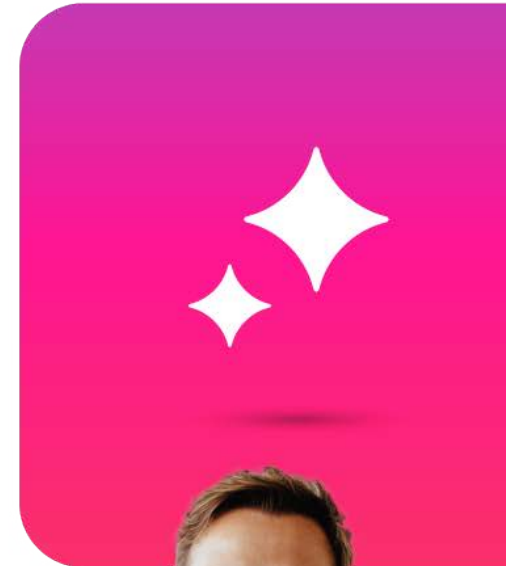
OneAdvanced AI is **secure, trusted and hosted in the UK** to maintain UK data sovereignty for users, empowering businesses while ensuring compliance.

It is designed to deliver relevant **agentic based assistants** for sector and role specific work with an emphasis on privacy – **protecting data at a user, department or organisation level.**

Let us show you how OneAdvanced AI alongside our finance and procurement solutions can help you with:

- Contract Insights
 - Price Change Analysis
 - Managing Supplier Indexation
 - Scenario Planning
 - Predictive Budgeting
 - Real-Time Adjustments
- and more...

Safe. Trusted. Secure.





Customers who succeed with us

We have a diverse portfolio of customers across our finance and procurement solutions, spanning multiple sectors and geographies.





Why OneAdvanced?

We can help you manage your teams, your efficiency, your expenditure and your productivity.



We're solutions focused

Our software offers a cost-effective way to solve common business efficiency challenges while increasing productivity. Our customers are results-driven, and we are too.



We invest in innovation

We are continually innovating and investing in our products and platform. Our dedicated research and product design team has extensive, long-range software roadmaps to ensure our customers are never left behind on legacy products. They'll always have access to the exciting new technologies we're creating.



You're in safe, experienced hands

We have over 30 years of experience with helping finance and procurement teams, as well as over 3,000 customers using our applications every day.






Powering the world of work

We power the world of work through our portfolios of sector-focused software that effortlessly gets the job done, giving you the freedom to focus on thriving for your customers, your people and your communities.

Get in touch

OneAdvanced have been named as a supplier on Crown Commercial Service's Back Office Software 2 (Lot 2), Software Design and Implementation Services (Lot 1) and Vertical Application Solutions (Lot 1, 2 and 3) framework.

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