

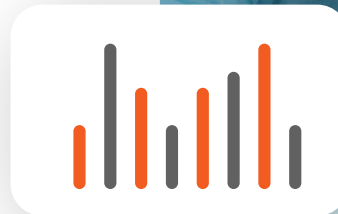
oneAdvanced



PRODUCT OVERVIEW

OneAdvanced Legal

A product portfolio to power your law firm





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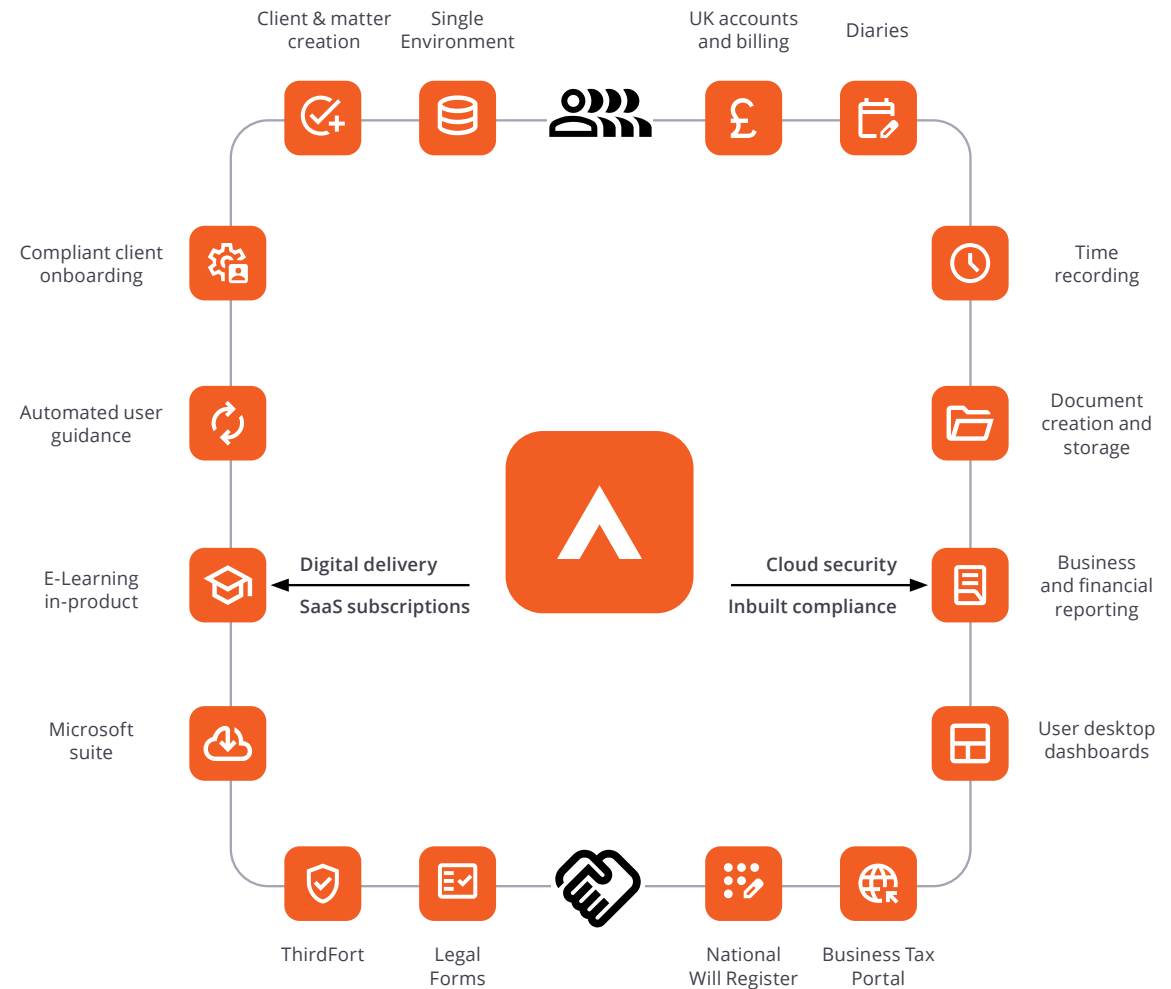
Introducing OneAdvanced Legal

Supporting the delivery of essential legal services

In today's fast-paced, digitally connected world, it's paramount for legal professionals to have easily accessible and user-friendly technology. Many older systems are increasingly incompatible with new software or hardware, leaving firms struggling to maintain security, efficiency, and business growth. While the investment in an obsolete system may be substantial, the long-term costs and risks can be far greater.

Developed to deliver cost efficient, enterprise-class technology to firms of every size, OneAdvanced Legal can support your firm by managing the many complexities inherent in delivering legal services. It offers a user-friendly, familiar interface, effortlessly accommodating the needs of every user irrespective of their role.

It also eliminates the need for isolated systems and disjointed processes - replacing them with seamless integration and all the obvious advantages of a modern cloud-native work solution.

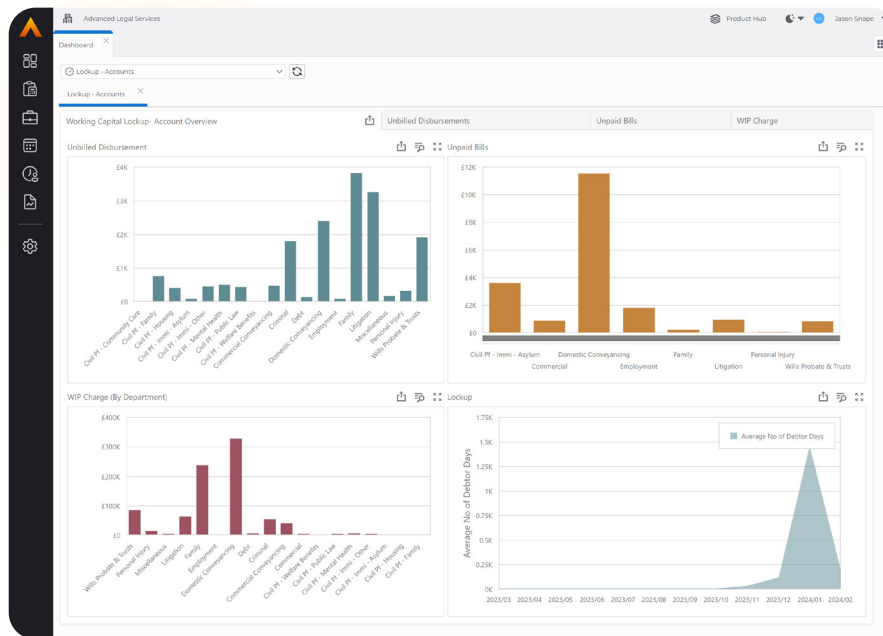




OneAdvanced Legal

One multi-functional portfolio

One transparent per-user, per-month charge



Implementation and Training

- Fast digital delivery
- Professional Services work package
- Integrated eLearning
- In-product user guidance

work package

Additional Solutions Included

- Deep Microsoft Office 365 integration
- Legal Forms
- The National Will Register
- Business Tax Portal

work package

Practice and Case Management

- Comprehensive UK accounts package
- Documents
- Time recording
- Flexible Reporting
- Single source database
- User dashboards

Robust Protection

- Compliance and security risk management
- Automated updates
- Version control
- In-built best practice
- Single sign-on and MFA

work package



Futureproof Resilience

Extending the value of technology

A resilient legal practice is one that is prepared for change. You can be ready for the future, and safeguard your firm, with technology that can transform change into a competitive advantage.

If you've been waiting for next generation capability before transitioning to a new PCMS, OneAdvanced Legal offers the solution. This modern, highly performant software portfolio is available to help you overcome any barriers that emerge, ensuring you're prepared for whatever lies ahead.



Futureproofed

Developed in close collaboration with Microsoft, and will continuously evolve in tandem with emerging shifts in technical, security, and legal requirements



Designed for UK and Irish firms

Built with a deep understanding of the nuances of UK law, aligning with the experiences and expectations of users



Grows with you

Scalability easily accommodates increased volume and system complexity as your firm expands



Tailored to your needs

Extensibility incorporates additional functionality, allowing you to build a comprehensive and bespoke legal business ecosystem one step at a time



Secure and compliant

Incorporates Microsoft Azure's proactive security monitoring and maintenance capabilities, and consideration for the intricacies of UK regulatory compliance requirements



Easy to adopt

A simplified, smooth digital implementation process. If required, additional support can be provided from OneAdvanced, without dependence on 3rd party consultants



Easy to use

A deep integration with Microsoft offers a familiar, user-friendly environment that reduces learning curves and minimises disruption



SaaS cost efficiency

A predictable, manageable, per user-per month subscription charge eliminates the need for large up-front capital expenditure

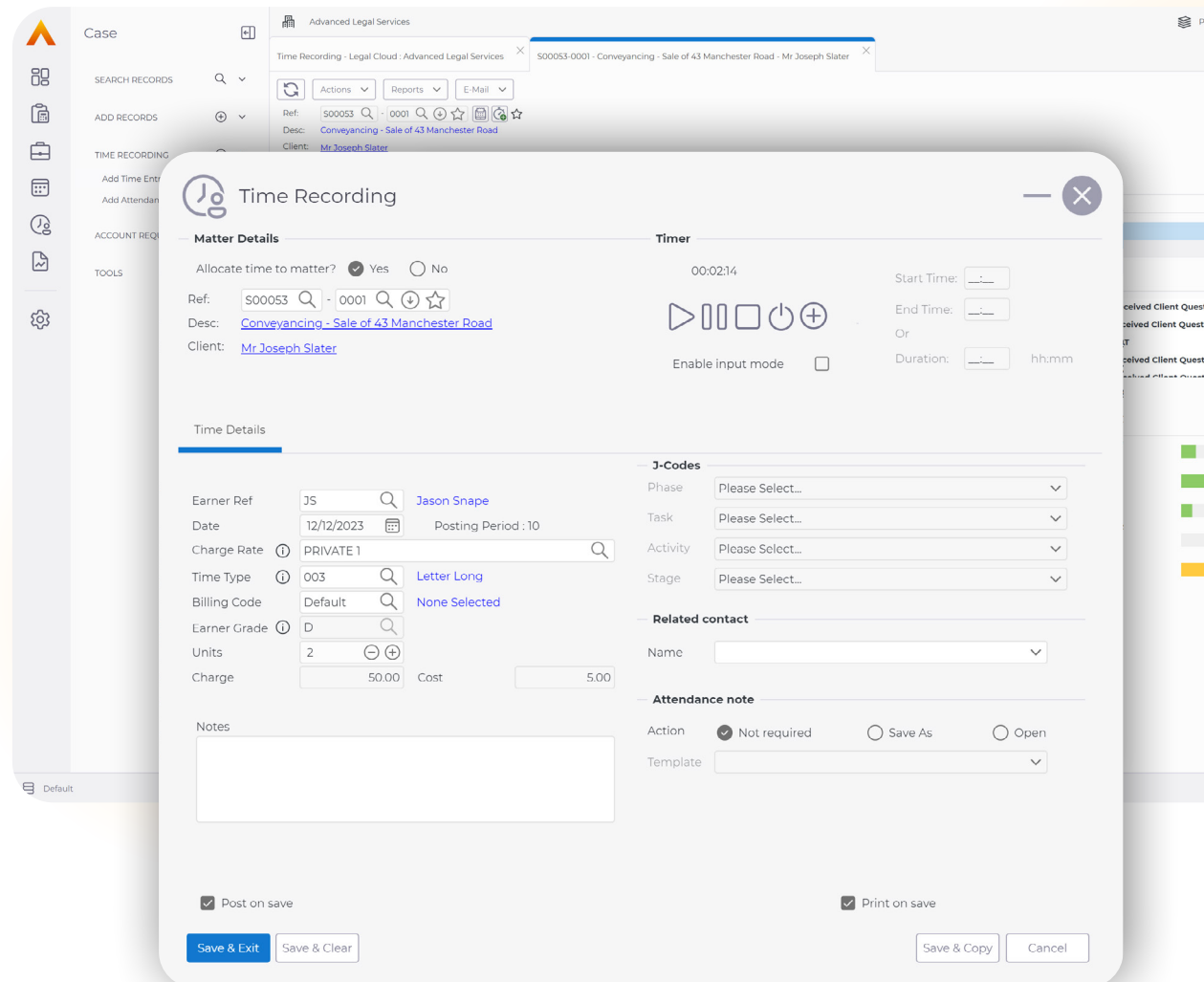




The Agile Law Firm

Building a high-performance culture

Flexibility is the key to success in a market that's continually being reshaped. The agility offered by OneAdvanced Legal fosters a culture of excellence and precision. It supports firm-wide performance, simultaneously building trust amongst your teams and clients, aligning streamlined efficiency with stronger relationships.





Barrier-free 24/7

Cloud accessibility supports secure, flexible work models, ensuring on-going productivity from any location, and higher levels of employee wellbeing



A choice of service delivery options

Support the changing requirements of your clients, and boost satisfaction levels



Digital work tools, available from a single solution

Reduce the impact of administrative tasks on employees



Easily accessible

System-prompted time recording captures both billable, and non-chargeable, time



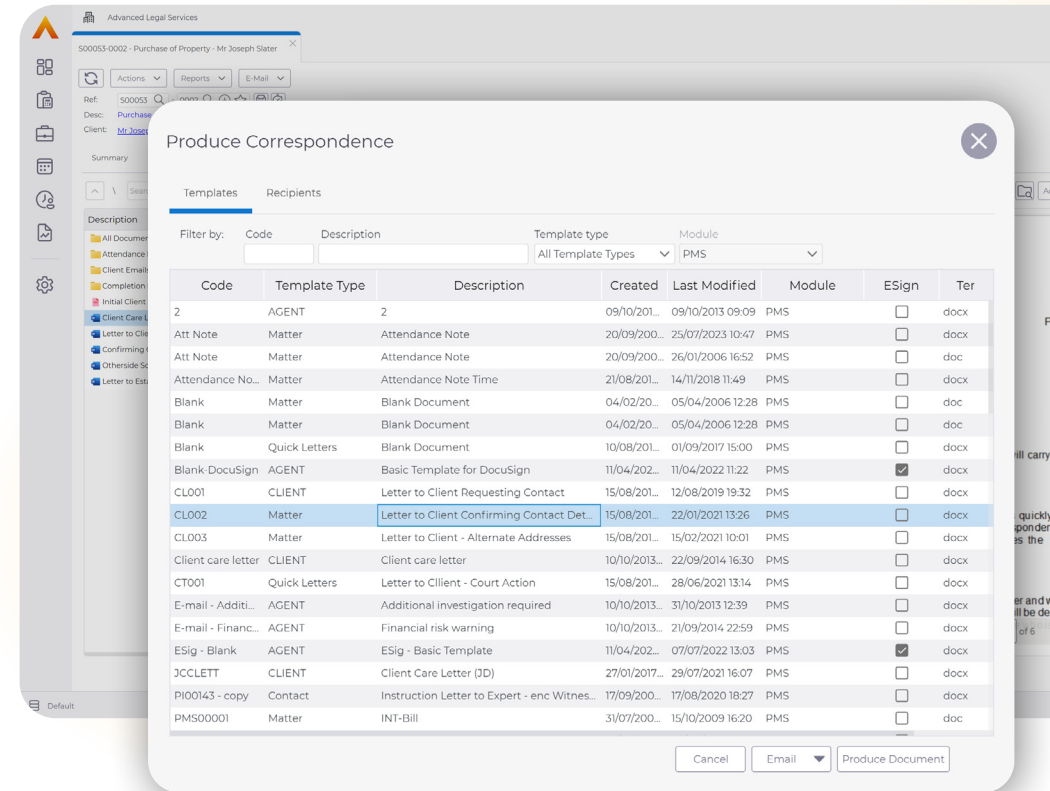
Automated templates

Allow the correct document or form version to be used firmwide, and makes it easier to collaborate on the information they contain



User dashboards

Incorporated best practice, automated guidance, and on-demand learning keeps users on track, saving time while minimising effort and human error



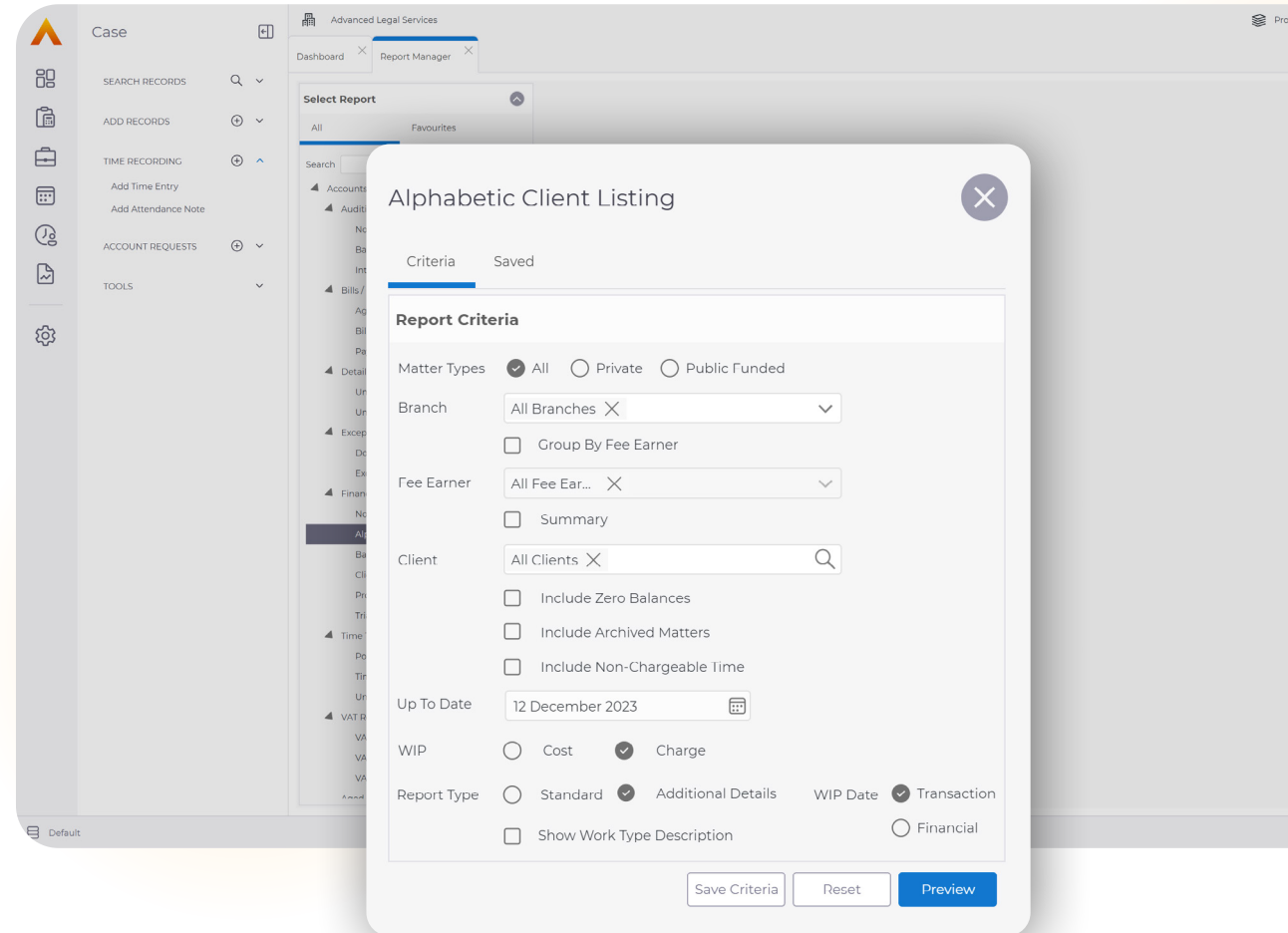


Information Control

Simplifying the complex

Information management is key to client confidentiality and data privacy, making the effective capture, organisation and retrieval of information critical. Without this, time is wasted, crucial data can be overlooked or lost, and the ability to deliver services efficiently can be compromised.

OneAdvanced Legal's information storage solutions are easily accessible to users, making it simple to create, store, find, and reference collateral and data.





Your information is centralised, secure, and easily accessible

Document Management

Documents are stored centrally in the Cloud so all users can find the information they need, when, and wherever, they need it

- A multiple level document folder structure keeps all documents organised, and accessible to authorised users

- Fast, full text searches allow users to find required documents quickly

- Filing documents and emails is easy with drag and drop functionality

- The security of your documents is assured as they're protected by Microsoft's deep security capability

Single Environment

OneAdvanced Legal provides comprehensive, joined-up information that provides one version of the truth and operational efficiency.

- Client, matter and contact information is all held in one secure place

- Remove inefficient data silos, eliminate data duplications and minimise human error

- Data is protected from unauthorised users

- A digital shredder minimises the quantity of stored historic data and documents to ensure GDPR compliance



Included in your subscription

OneAdvanced Legal is more than just a practice and case management system, it's a portfolio of cloud legal software. With every user subscription you are also offered this wider range of time saving solutions, and all are accessible from the same location.

Legal Forms

You'll have access to a comprehensive forms library in .pdf and digital format, without any additional subscription or maintenance costs.

- Time saving functionalities include smart searches, data pre-population, automated complex calculations and expandable rows
- Files that are in-process or completed are automatically saved to the Cloud, ensuring no work is lost
- Our experienced editorial team make all required form revisions and upload them automatically to your library to ensure up-to-date templates are available to every user
- Enhance your services delivery with a secure, easy forms sharing process that allows both colleagues and clients to help complete matters more efficiently

The National Will Register

The UK's Will registration and search Service has over 10 million+ Wills in the system. It exists to ensure the latest valid Will is found when it's needed.

- Reduces risk and increases client peace of mind
- Registering client Wills minimises the risk of incorrect estate distribution and ensures that the testators wishes are followed after their death
- Integration with practice and case management streamlines workflows, enabling Will registration for each Will writing instruction, and Will Search for every probate matter, thereby increasing productivity and protecting against lost revenue

Making Tax Digital

OneAdvanced worked alongside HMRC to ensure we could provide law firms with an easily manageable solution for the digital submission of VAT returns.

- Access all required VAT information from one source
- Improve accuracy and reduce errors or miscalculations
- Reduce the time it takes to record and file tax returns



In-product training and user guidance

Supporting new users, and accelerating the learning process, by guiding people step-by-step, while they learn at their own pace

To ease system adoption, the OneAdvanced Legal portfolio incorporates a fully interactive blended learning experience. All eLearning modules are built using software recordings, interactive screens, and knowledge checks, providing users with an interactive learning experience that they can access at any time, as many times as they need to. This ensures users can focus on the learning aspects they require to reach full capability and ensure they are using OneAdvanced Legal efficiently.

All eLearning content can be accessed via an internet browser, iOS or Google App using a smart phone or tablet, allowing users to access the content via the eLearning Portal any time, from any location.

Modules include:

- Introduction and system navigation
- Practice and Case Management
- Legal Accounts
- Business Tax Portal
- Legal Forms and Hub submissions
- System Administration

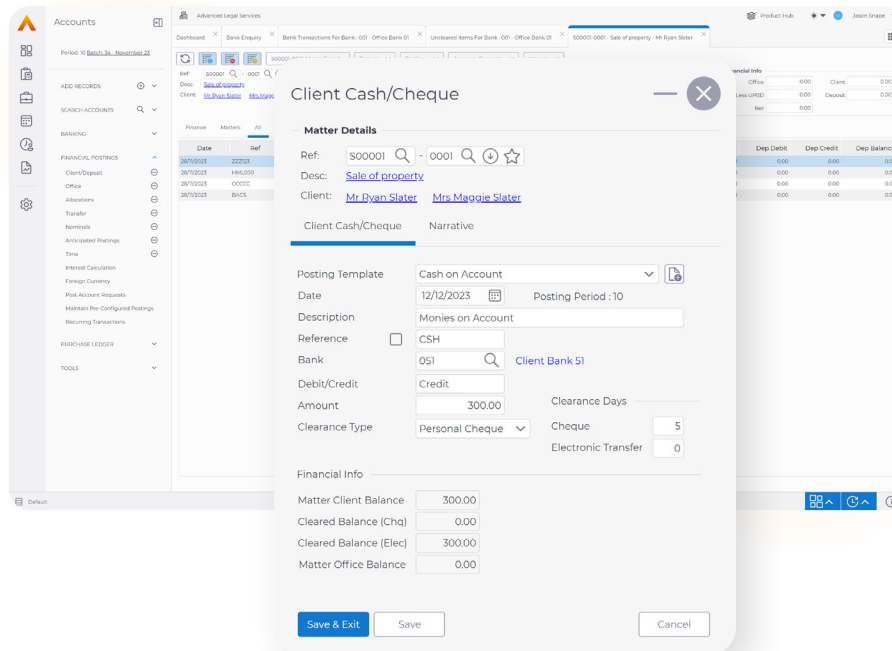




Security and compliance

Risk management baked in

The effective security and compliance framework offered by OneAdvanced Legal acts as the cornerstone of operational integrity and ethical responsibility. Your firm can save the hours of time spent continually monitoring security threats and gain the peace of mind that comes from knowing both your firm, and your clients, are protected from the potential risks by world-class security measures.



- Built on a Microsoft Azure platform that provides multi-layered security and comprehensive protection - from localised data centres to data encryption and user access credentials
- Protections will continue to evolve in line with Microsoft's continuous security improvements ensuring full, up-to-date security far into the future
- Disaster recovery is inherent to Cloud technology, so data remains safe and can be quickly restored when required, ensuring downtime is minimised
- Developed with the capability to meet GDPR, SRA, LAA, HMRC and Law Society regulations
- Compliant client onboarding with automated AML and conflict checks and streamlined due diligence processes that minimise human error

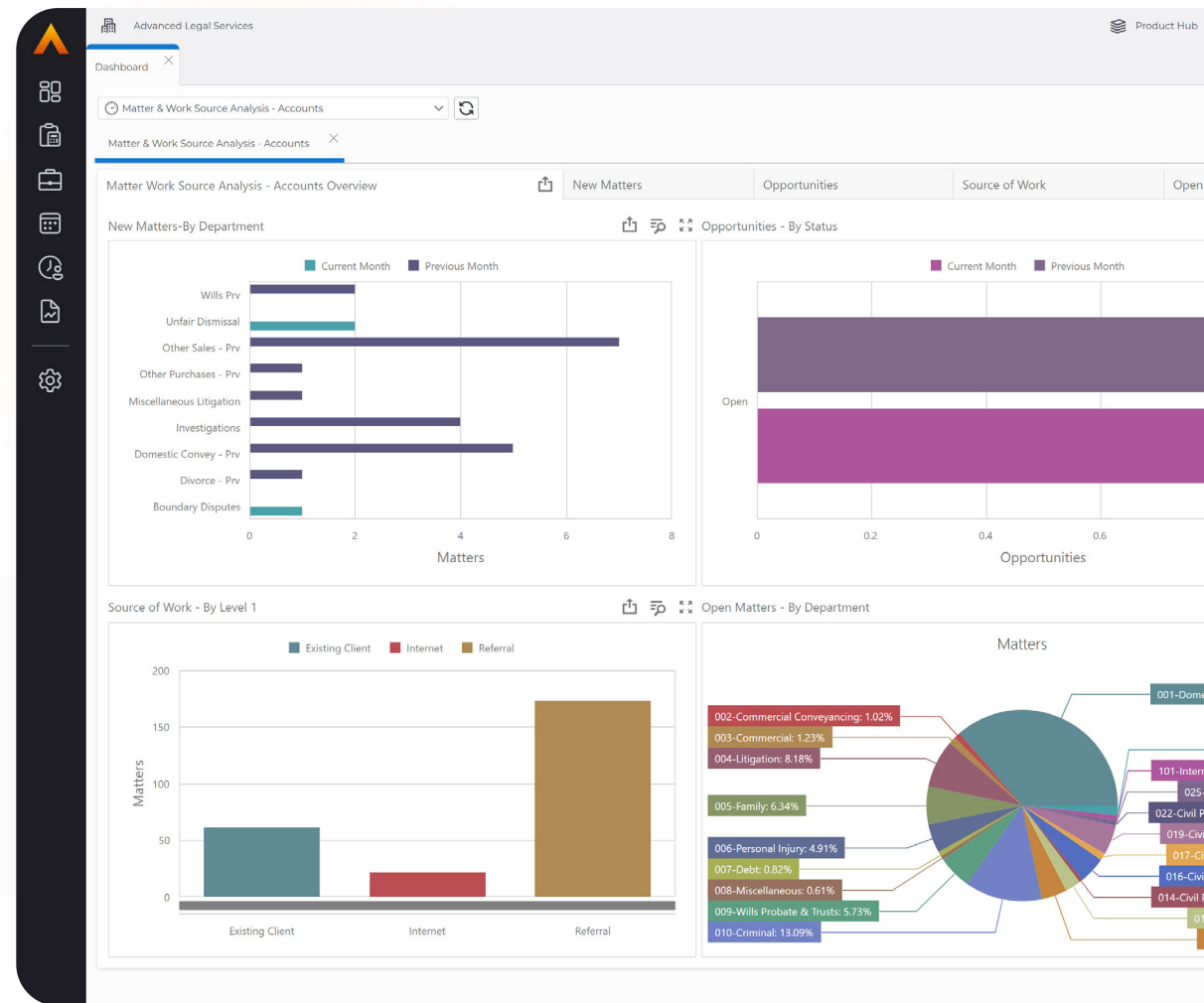


Have 5 minutes? Take a quick product tour

By building OneAdvanced Legal within the user-friendly environment that Microsoft provides, we're able to offer you consistent functionality, familiarity and ease-of-use. Along with 24/7 accessibility, we also give you the unlimited flexibility needed to adapt the system to your specific operational requirements.

Take a quick product tour and see for yourself
Full product demonstrations are also available upon request.

Take the tour





Why OneAdvanced?



Knowledge

More than 35 years of software development experience, and a deep understanding of UK law, underpin our solutions



Focus

Our deep domain knowledge, gained from our sector experience and continuous customer feedback, helps us build software that is right for every user



Innovation

From cloud accessibility to AI, Machine Learning and lean deployment, we constantly look to deliver leading solutions



Reliability

Every day more than 3,000 law firms and barristers chambers, and 40,000+ users depend on our technology to get the job done






Powering the world of work

Join the thousands of legal professionals who depend on OneAdvanced technology to get the job done every day.

If you'd like to discover more about how OneAdvanced Legal can deliver operational efficiency to your firm, please get in touch.

Get in touch

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