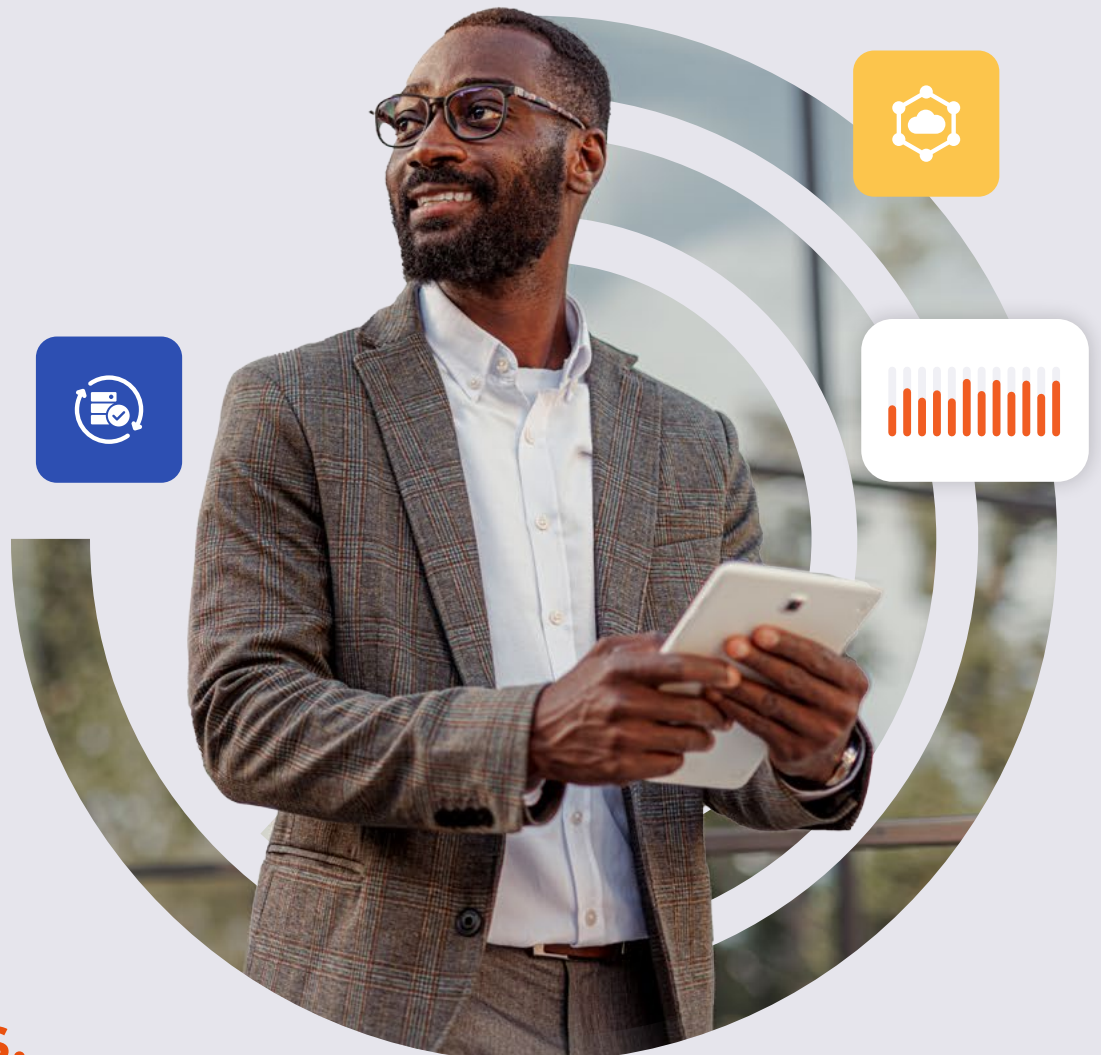


# Finance redefined, in the Cloud

Empower productivity  
with Financials.



Secure.  
Agile.  
Limitless.



# The latest developments from OneAdvanced

**We're dedicated to developing software and services that streamline and de-risk finance workflows.**

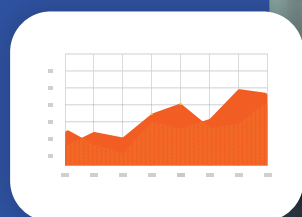
With development on the OpenAccounts roadmap now concluded, it's the ideal time for you to move to the SaaS version of Financials. We will guide you through an upgrade that will ensure you're leveraging the most advanced capabilities available today.

## Elevating your finance system: Financials is the future of OpenAccounts

Financials incorporates all the standard financial management capabilities and builds on them in a comprehensive suite of modules, delivering real-time insights through integrated planning, reporting and dashboards. Powerful integration options are also available through API and flat file, bringing all your solutions closer together.

Empower your finance team with cloud-based Financials, and give your team the tools to work faster, smarter, and with greater agility, shifting their focus to strategy and performance.

**Together, let's power the world of finance.**





**Matt Muldoon**

VP of Financial Management Software



## Financials is more than just a cloud application—it's your gateway to continuous innovation and future-ready capabilities

Transitioning to a Financials SaaS solution offers substantial value, security, and scalability. By eliminating the need for costly on-premises infrastructure, it ensures cost-effectiveness while providing robust security with data encryption and regular updates. The scalability of the solution allows it to adapt seamlessly to your business growth and evolving needs, ensuring your financial operations remain efficient and secure. This makes it a smart, adaptable choice for managing your financial processes with confidence.

### With 30+ years of finance system expertise, we'll help you move to our SaaS solution with ease

We are committed to supporting you throughout the entire transition process and beyond; and our customer success team will help you realise ROI fast. Our process is thorough and reliable, already benefiting many of our customers who are successfully moving to Financials. Post-migration, we provide ongoing support and resources to help you maximise the benefits of your new SaaS solution.

With our streamlined 24-week process, we ensure a secure and efficient transition, expertly extracting and remapping your data using purpose built tools to seamlessly migrate it from legacy systems to Financials.

### Our Financials clients can attest to our transition capability and dedication

While some disruption is inevitable during the transition, we do everything possible to minimise it. Our past clients can attest to our capability and dedication. Rest assured, we strive to make this an empowering step forward, helping you enhance your business operations.

### Security is our top priority

We employ advanced encryption methods and adhere to strict compliance standards to protect your data. Our cloud solution, hosted by AWS, offers security measures that are designed to surpass those of traditional legacy systems, ensuring your sensitive financial information remains safe and secure.

### We'll maintain OpenAccounts

We are committed to maintaining OpenAccounts and have no plans to phase it out. We uphold our contractual commitments to continue to ensure compliance with legislative and security standards. This ensures you have access to the latest product and feature enhancements, positioning your operations for future success.

You're already working with OneAdvanced, and together we can effortlessly overcome your legacy system challenges with a transition to Financials, ensuring you reach your goals along the way.

With decades of experience, we're dedicated to developing software and services that streamline finance workflows, and we're committed to providing you with exceptional service from start to finish.



Together let's power the world of finance - there's no better way.

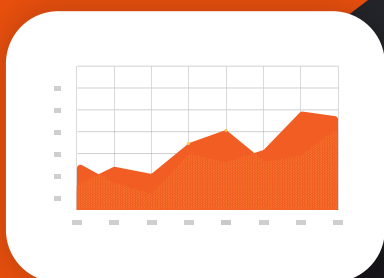
**Why wait?** Make finance work smarter. Switching to Financials gives your business a turbo boost, helping you stay ahead in the long run.

**Trust OneAdvanced** to accelerate your journey into the future of finance.

If you'd like to know more, you can reach me  
at any time via **[matthew.muldoon@oneadvanced.com](mailto:matthew.muldoon@oneadvanced.com)**  
I'll always be happy to talk.

**Matt Muldoon**, VP of Financial Management Software

**Contact us**







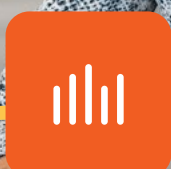
# About OneAdvanced

OneAdvanced is one of the UK's largest providers of business software and services with a £220m turnover, employing 2,000 people, and serving 20,000 customers. We use our experience and expertise in digital transformation to help you on your journey to the cloud.

We act as your digital partner, working with you every step of the way, from research, right the way through to go-live and training. Ultimately, our aim is to help businesses transition to the cloud at the right time and in the right way, so they can grow, innovate, and prosper.

We have 30+ years' experience with finance teams and their current systems, and as a OneAdvanced customer, no one knows your business, systems and processes better than we do. We'll begin to make a big impact from Day One.

**You already know  
and trust our  
team, so what's  
stopping you?**





# Transition to cloud-based Financials

As a OneAdvanced customer, it's time to transition to cloud-based Financials. Make the move for enhanced finance operations, reduced costs, and accelerated growth.

- ✓ Fully integrated suite of financial management modules
- ✓ Real-time reporting and dashboards
- ✓ Robust in-depth financial analysis
- ✓ Budgeting, forecasting and planning
- ✓ Seamless integrations
- ✓ Accessible User Interface
- ✓ Customisable dashlets

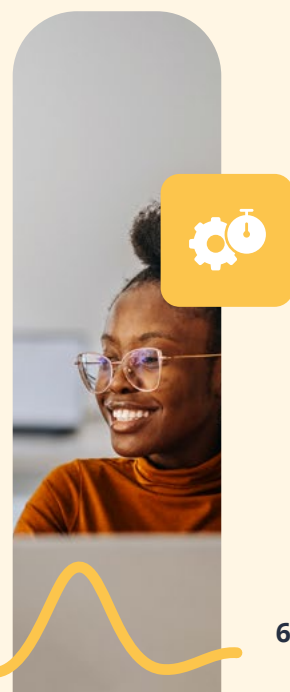
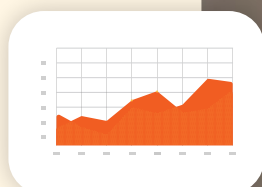
It's time to switch up to a system that's built by accountants, for accountants.

## Why choose OneAdvanced and Financials?

**Platform services:** Discover the enhanced Financials software, featuring a streamlined user interface, robust identity management, secure multi-factor authentication (MFA), and advanced analytics—all designed to provide a comprehensive and seamless experience.

**Data and AI:** Experience enhanced data security and superior visualisation, supported by a continuously evolving API layer. By leveraging standard integration platform services and cutting-edge AI, our solution ensures seamless access to Financials and a more intuitive user experience, keeping you ahead in technology and efficiency.

**Security:** OneAdvanced is dedicated to strengthening security and service layers by partnering with industry leaders like AWS and Azure. These strategic investments ensure continuous improvement in our service offerings, enhancing the overall experience for our customers.





# From legacy to limitless

**We're dedicated to developing software and services that streamline and de-risk finance workflows.**

We know change can be a challenge which is why we have a step-by-step bespoke onboarding process that's designed to minimise disruption. Our Customer Success team can support you with historical insights about the way you work to enhance your processes for the future.







# From on-premise to productivity

**As a OneAdvanced customer, it's the perfect time to begin your journey to the cloud.**

Finance teams are under more pressure than ever before, so having easy-to-use software with powerful functionality has never been more important. It's why we created cloud-based Financials, to secure your future in finance.

The Financials cloud-based platform offers scalability, seamless integration, and full control over budgets and forecasts while ensuring compliance and data security. It supports your business growth, backed by years of expertise and dedicated support.

Financials brings multiple platforms together into one place, reducing manual tasks and producing real-time business insight automatically. It features powerful reporting and analytics tools with easy access to data at the heart of your business.

Automatic updates cover changes to legislation and regular enhancements mean the software is future proofed to grow with you.

Through the power of automation in Financials, your finance team can focus on strategy rather than time-consuming data analysis and achieve more in less time.

Make the move for enhanced finance operations, reduced costs, rapid ROI, and accelerated growth.

We promise to go above and beyond for you throughout the transition.

**So, why wait?**

There's no better way  
to run Finance.







# From update cycles to unlimited

**You are still using our legacy product, OpenAccounts.**

Some of our older systems, like all legacy products, typically don't perform as well as newer systems, which can be frustrating for users and challenging for your IT department. They may be more complicated to use, incur higher maintenance costs, and be more vulnerable to the latest security risks.

The good news is that with our extensive knowledge of the way you work, we are in the best position to help you transition to cloud-based Financials, for limitless productivity.





# Supporting you to switch in 7 steps

Discover the strategic steps for transitioning from on-premise to Financials, which typically take place over a 22-24 week timeline.

With our team of experts, we delve into understanding your unique business needs and collaborate closely

with you to ensure a seamless, swift, and secure journey to the cloud.

Our process is thorough and proven — many of our customers are already moving to Financials. We handle everything from data migration to ensuring system integrity to ongoing support, while reducing disruption.





# Our customers' perspective

“Using Financials our processes have become much quicker and easier to complete from a finance perspective. We have been able to build the system around our own working practices which really helped us enhance financial control in the business.”

**Finance and Commercial Director**, West Midlands Growth Company

[Read the full case study](#)

Trusted by



# From on-premise to shackles off!

Contact us to get started with  
Financials today—because your  
business deserves nothing less.

[Get in touch](#)

## Global Headquarters

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